POWER SECTOR DEVELOPMENT IN SRI LANKA

M.M.C.Ferdinando Secretary Ministry of Power & Energy 16.12.2009

CONTENTS

INTRODUCTION

- STATUS OF POWER & ENERGY SECTOR IN 2005 GENARATION TRANSMISSION DISTRIBUTION
- ROAD MAP FROM 2005 TO 2009
- STATUS OF POWER & ENERGY SECTOR TODAY GENARATION TRANSMISSION DISTRIBUTION
- FUTURE PLANS

INTRODUCTION

Mandate of the Ministry of Power & Energy is to

- Implementation of Policies, plans and programmes in respect of matters relating to Power & Energy
- Investigation, planning and development of electricity facilities through out the island including hydropower, thermal power, mini hydro, coal power etc.
- Rural electrification
- Development of a sound, adequate and uniform electricity policy for the control, regulation and utilization of National power resources
- Energy efficiency, demand management etc.
- Investigation, planning, implementation and co-ordination of energy matters
- Renewable energy development

INSTITUTIONS UNDER THE PURVIEW OF THE MINISTRY

•CEYLON ELECTRICITY BOARD •LANKA ELECTRICITY COMPANY •LANKA TRANSFORMERS LIMITED •SRI LANKA SUSTAINABLE ENERGY AUTHORITY

STATUS OF POWER & ENERGY SECTOR IN 2005

POWER GENARATION IN 2005

GENERATION CAPACITY TO THE CEB GRID

CEB CAPACITY

- HYDRO PLANTS 1207MW
 THERMAL PLANTS 529MW
- WIND POWER PLANT 3MW CEB TOTAL CPACITY – 1739MW

IPP CAPACITY

THERMAL PLANTS – 585MW
MINI-HYDRO PLANTS – 80MW
PRIVATE RENEWABLE – 2MW

Hydro Power Plants

- Laxapana Complex
- Mahaweli complex
- Samanalawewa
- Kukule

Thermal Power PlantsKelanitissaSapugaskanda

IPP Thermal Power Plants

- •Asia Power
- Lakdhanawi
- •Barge Mounted

•Ace

- •Heladhanavi
- •AES-KPS
- •Kool Air

Aggreko

TOTAL PRIVATE CAPACITY – 667MW

6/17/2010

TOTAL GENERATION CAPACITY – 2406MW

TRANSMISSION

Number of 220 kV Grid substations – 6 Number of 132 kV Grid Substations – 34 Total length of 220 kV transmissions lines – 331km Total length of 132kV transmissions lines – 1675km Total length of 132 kV UG Cables – 13km



POWER DISTRIBUTION IN 2005

- comprises 33kV,11kV and 400V, 21,000km of MV lines and 15,000 transformers feeding LT network 71,000km low voltage lines.
- Over all Electrification level is 70% (3.3mn households of the country)
- Electrification levels in Provinces
 - •Colombo 96%
 - •Gampaha 96%
 - •Kalutara 78%
 - •Galle 91%
 - •Matara 86%
 - •Hambantota 68%
 - •Monaragala 47%
 - •Ratnapura 61%
 - •Nuwaraeliya 77%
 - Badulla 63%
 - •Jaffna– 49%
 - •Kilinochchi -

- •Batticaloa 47%
- •Ampara 60%
- •Kandy 74%
- •Kegalle 70%
- •Polonnaruwa 61%
- •Matale 74%
- •Trincomalee 50%
- •Anuradapura 62%
- •Kurunegala 66%
- •Puttalam 73%
- •Mannar -%
- •Vavunia 66%
- Mullative -

ROAD MAP FROM 2005

6/17/2010

Power Generation

	Total installed capacity(MW)	Peak demand (MW)
2005	2411	1748
2006	2434	1893
2007	2444	1842
2008	2645	1922
2009	2645	2645

NEW GENERATION PROJECTS INITIATIVES FROM 2005

- Kerawalapitiya 200MW thermal power plant. 100MW ST part of Keraw.CCY plant.
- Upper Kotmale Hydro Power Project. Expected capacity is 150MW. JEBIC of Japan has provided funds for this project.
- Puttlam Coal Power plant. 3X300MW capacity. Funds were committed from Chinese government.
- Broadlands (35MW), Moragolla (45MW), Gin Ganga (35MW), Uma Oya 125MW) hydro power projects were also initiated.
- Energy diversification enhancement project (construction of LNG related facilities
- Trincomalee coal fired Thermal Power Plant 02 X 500MW

Rehabilitation of existing generation capacity

- Rehabilitation of Old Laxapana Power Station
- Rehabilitation of Ukuwela Power Station
- Expansion of Victoria Hydro power Project
- Rehabilitation of new Laxapana and Wimalasurendra Hydro popwer Project

Transmission Projects

Power sector development project : Part C funded by ADB

This project is packaged in to two lots.

Lot A – 63MVA 132/33kV Grid substations at Ambalangoda, Pannala, Aniyakandaand complete Augmentation of Deniyaya Grid substation to 63MVA.

Lot B – 44 km of 132kV transmission lines and reconductoring of one earth wire of 104 km with OPGW.

Greater Colombo Grid substation Project funded by KFW

04 no.s of 2X 31.5MVA grid substations at Dehiwala, Maradana, Havelock town and Sri Jayawardenepura (Lot A) and Installation of 28km of 132 kV cables (Lot B).

Transmission cont....

Kerawalapitiya Kotugoda 220kV project funded by Japan

220kV gas insulated indoor substation at Kerawalapitiya, 220kV outdoor substation at Kotugoda and 220kV transmission line from Kerawalapitiya to Kotugoda

 Transmission and Substation Development Project 2 funded by Japan

2X 31.5MVA grid substations at Ratnapura and Athurugiriya. Complete rehabilitation of Thulhiriya grid substation including addition of one 31.5MVA 132/33kV transformer, construction of the 132kV bays at Balangoda grid substation , addition of 132kV outdoor switchgear at Chilaw Grid Substation. Installation of 130MVA capacitor banks.

 New Galle Transmision development project funded by Nordic Banks

36km long 132 kV line from Ambalangoda to Galle, construction of 31 MVA 132/33 kV transformer and nine 132 kV switchyard bays and fifteen 33kV switchyard bays and 20MVAR Capacitor banks at Galle grid substation.

New 220kV transmission Line from Puttlam to Veyangoda 118km

Indo Sri Lanka P{ower Interconnection Line- Construction of Power 6/17/2016 reconnection between Madurei and Anuradapura

Transmission cont.

- Beliatta grid substation project
- North-East Power Transmission development Project
- Vavunia- Kilinochchi Transmission line
- Kilinochchi-Chunnakam Transmission line
- Veyangoda Habarana Trincomalee
- Rehabilitation and improvement of 33kV sections and 132kV sections of Kotugoda substation
- Clean Energy Access Improvement Project

B21– Augmentation of Panadura, Veyangoda, Matara, Kurunegala. Habrana and horana Grid sub stations. And construction of Pallekele, Maho and Naula Grid Sub stations.

B22- construction of transmission lines for Ukuwela-Pallekele, Maho-Puttlam, Galle-Matara

Eastern Province- Augmentation of Ampara and Valachchena grid substations and constructions of transmission lines for Habarana-Valachchena

E1- Augmentation of Balangoda, Seethawaka, Nuwaraeliya, Ukuwela, Badulla and Mahiyangana Grid Substations

Construction of Rantembe-Mahiyangana Transmission Line and Augmentation of Ratnapura and Wimalasurendra Substations

Distribution Projects

- Rural Electrification project 4 225 new schemes
- Power sector development project part A (Rural Electrification project 6) – 729 new shemes
- Power sector development project –part B
- Rural Electrification project 7 426 Schemes
- Colombo City Electricity Distribution development project.- extension of 132 kV feeder base at Kolonnawa, installation of a new 132kV indoor gas insulated switch gear substation at Kelanitissa and new 11kv cable network.
- Lighting Sri Lanka Projects

(Hambantota, Ratnapura, Kandy, Kegalle, Monaragala, North Centrl, Trincomalee)

STATUS OF POWER & ENERGY SECTOR TODAY

6/17/2010

POWER GENARATION TODAY

GENERATION CAPACITY TO THE CEB GRID

CEB CAPACITY

HYDRO PLANTS – 1207MW

- THERMAL PLANTS 548MW
- WIND POWER PLANT 3MW
 CEB TOTAL CPACITY 1758MW

IPP CAPACITY

THERMAL PLANTS – 737MW
MINI-HYDRO PLANTS – 150MW

Hydro Power Plants

- Laxapana Complex
- Mahaweli complex
- Samanalawewa
- Kukule

Thermal Power PlantKelanitissaSapugaskanda

IPP Thermal Power Plant

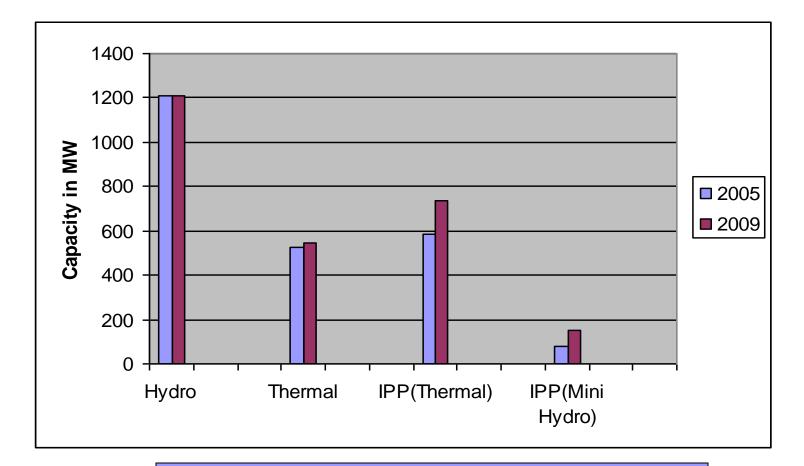
- Lakdhanavi
- •Heladhanavi
- Colombo Power
- •Asia Power
- •ACE- Matara, Horana, Ambilipitiya

•West Coast

TOTAL PRIVATE CAPACITY – 887MW

TOTAL GENERATION CAPACITY – 2645MW

Total Power Installation Capacity in 2005 & 2009



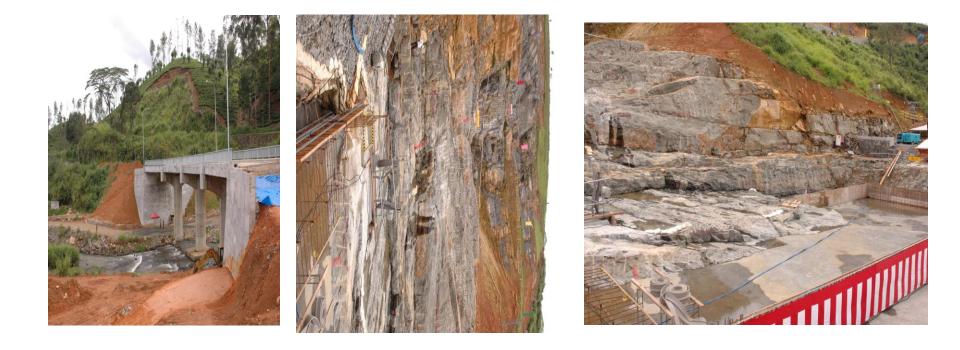
Total Installation Capacity – 2411MW – 2645MW

On going Projects for power Generation

 Upper Kotmale Hydro Power Project.
 Project installation capacity is 150MW. Funded by Japan and GOSL. Project will be commissioning by end of 2010.

- Kerawalapitiya Combined Cycle Power Plant. Project. Installation capacity is 270MW will be fully commissioning Nov.2009.
- Puttlam Coal Power Project. Total installation capacity is 300MW.
 First phase will be completing by 2010.
- Trincomalee Coal Power Project. MOU has been signed and Agreement has been finalized.
- Broadlands Hydro Power Project of 35MW. Tender has already been awarded and commissioning by 2013.

Upper Kotmale Hydro power Project



Kerawalapitiya Power Project



Puttlam Coal Power Project



TRANSMISSION

Number of 220 kV Grid substations – 6 Number of 132 kV Grid Substations – 41 Total length of 220 kV transmissions lines – 350km Total length of 132kV transmissions lines – 1722km Total length of 132 kV UG Cables – 41km



Transmission capacity from 2005-2009

	2005	2009
No.of 220kV Grid substations	6	6
No.of 132kV Grid substations	34	41
Total length of 220kV lines	331km	350km
Total length of 132kV lines	1675km	1722km
Total length of 132kV UG cables	13km	41km

On going Projects for Transmission

- Power Sector Development Project (Part C) Augmentation of Deniyaya Grid Sub Station and Construction of Katunayaka Grid Sub station
- Colombo City Distribution Project
- Beliatta Grid Substation Project
- Vavunia Kilinochchi Transmission Line Project
- Kilinochchi-Chunnakam transmission Line Project
- Kerawalapitiya Kotugada Transmission Line
- Clean Energy Access Improvement Project

B21– Augmentation of Panadura, Veyangoda, Matara, Kurunegala. Habrana and horana Grid sub stations. And construction of Pallekele, Maho and Naula Grid Sub stations.

B22- construction of transmission lines for Ukuwela-Pallekele, Maho-Puttlam, Galle-Matara

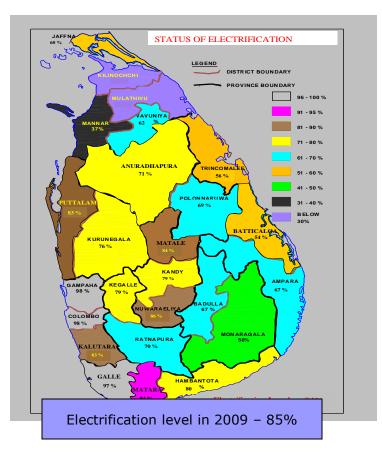
Eastern Province- Augmentation of Ampara and Valachchena grid substations and constructions of transmission lines for Habarana-Valachchena

E1- Augmentation of Balangoda, Seethawaka, Nuwaraeliya, Ukuwela, Badulla and Mahiyangana Grid Substations

Construction of Rantembe-Mahiyangana Transmission Line and Augmentation of Ratnapura and Wimalasurendra Substations

Distribution

Overall Electrification level is 85%



Status of Electrification

- Colombo 98%
- •Gampaha 98%
- •Kalutara 83%
- •Galle 97%
- •Matara 94%
- •Hambantota 80%
- •Monaragala 50%
- •Ratnapura 70%
- •Nuwaraeliya 86%
- Badulla 67%
- •Jaffna- 60%
- •Kilinochchi 4%

- •Ampara 67%
- •Batticaloa 54%
- •Kandy 79%
- •Kegalle 79%
- •Polonnaruwa 69%
- •Matale 84%
- •Trincomalee 56%
- •Anuradapura 71%
- •Kurunegala 76%
- •Puttalam 83%
- •Mannar 37%
- •Vavunia 62%
- Mullative 1%

Electrification levels increased from 2005 to 2009

Overall Electrification Level increased from 70% -85%

Kandy - 74% - 79% Matale - 74% - 84% Nuwaraeliya – 77% - 86% Anuradapura – 62% - 71% Polonnaruwa – 61% - 69% Kurunegala - 66% - 76% Puttlam - 73% -83% Gampaha - 96% - 98% Ampara - 60% -67% Batticaloa - 47% - 54% Trincomalee – 50% - 56% Vavunia - 66% - 62%

Colombo -	96% - 98%
Kalutara -	78% - 83%
Galle -	91% - 97%
Matara -	86% - 94%
Hambantota	68% - 80%
Badulla	63% - 67%
Manaragala	47% - 50%
Ratnapura	61% - 70%
Kegalle	70% - 79%
Mannar	37%
Mulltive	1%
Kilinochchi	- 4%
Jaffna -	49% - 60%

Major on going projects for electrification

- Uthuru Wasanthaya for Northern Province 400 new schemes
- Accelerated Rural Electrification Programme 600 new schemes
- Rural Electrification 4 225 new schemes
- Rural Electrification 8 1000 schemes

Lighting Sri Lanka Projects

- •Sourthern Province
- •Ratnapura
- •Kegalle
- •Trincomalee

•Monaragala 6/17/2010

- Eastern Province
- Matale
- Kalutara
- Polonnaruwa & Anuradapura

THANK YOU