

Battery Energy Storage: Opportunity & Challenges in Bangladesh



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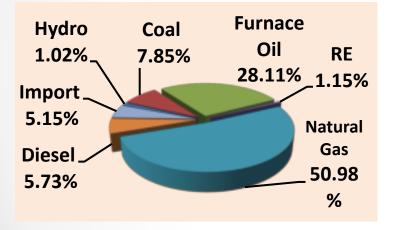
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Power Sector: At a Glance

Generation Growth	: 10 % (Av.)
Present Capacity (Excl. Captive & RE)	: 23,482 MW
Power Import	: 2,656 MW
Consumers	: 45.4 Million
Transmission Line	: 14,934 Ckt. km
Oistribution Line	: 6,43,167 km
Distribution Loss (FY 2021-22)	: 7.65%
Per Capita Generation	: 608 kWh
Access to Electricity	: 100%

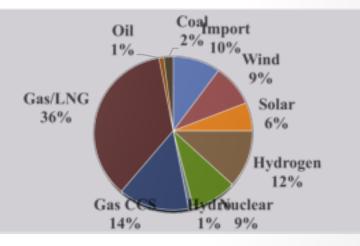
Fuel Mix: Generation Capacity (Grid)





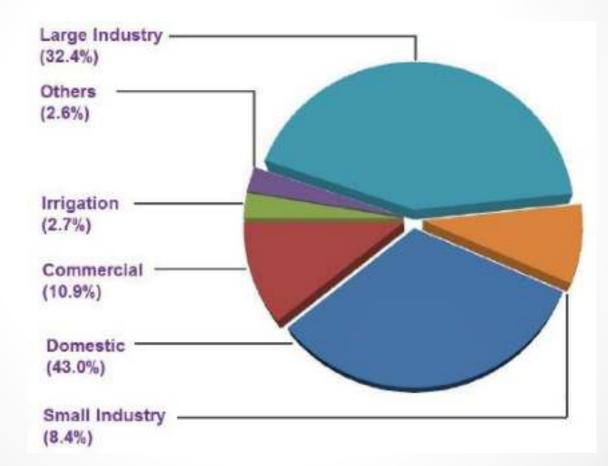
Present

77,000 MW





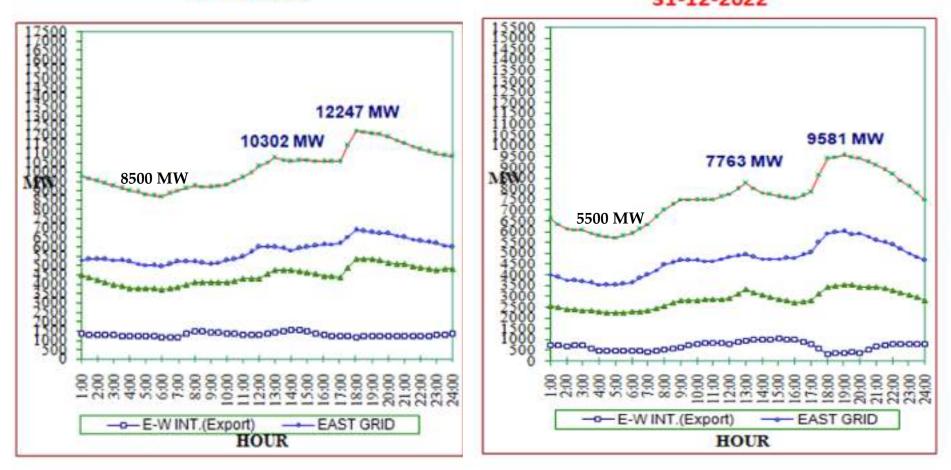
Category wise power consumption



Summer and Winter Demand Curve

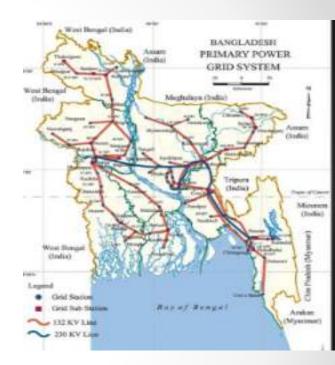
Daily Load Curve 04-11-2023

Daily Load Curve 31-12-2022



Challenges in Bangladesh Power Sector

- Quality and reliability of electricity supply
- Load Demand is increasing fast
- Generation growth is high
- Bangladesh-India HVDC B2B inter connection
- Frequency and voltage issues
- Nuclear power is up-coming
- Renewable is continuously added
- □ # of EVs (3-wheelers) is increasing (unplanned)
- Climate is changing
- Industries reluctant to utilize grid power accusing unstable power supply
- Investment; high cost of capital



Why Energy Storage?

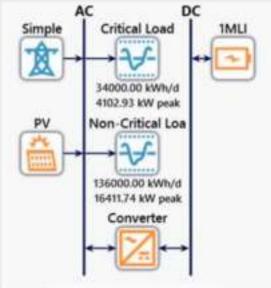
- Flexibility Load and generation
- Handle VRE uncertainty/dispatch
- Balance supply & demand
 - As load
 - As source
 - As storage





BESS-EU Project

- Study on Peak Shaving using BESS
- Steady state calculation
- BESS dispatch
- Financial statistics
- Recommendation to use for voltage support



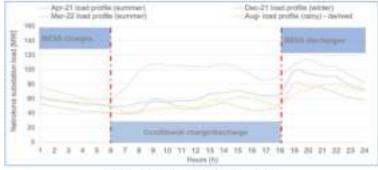


Figure 27: BESS charge/discharge philosophy

BESS-ADB Project

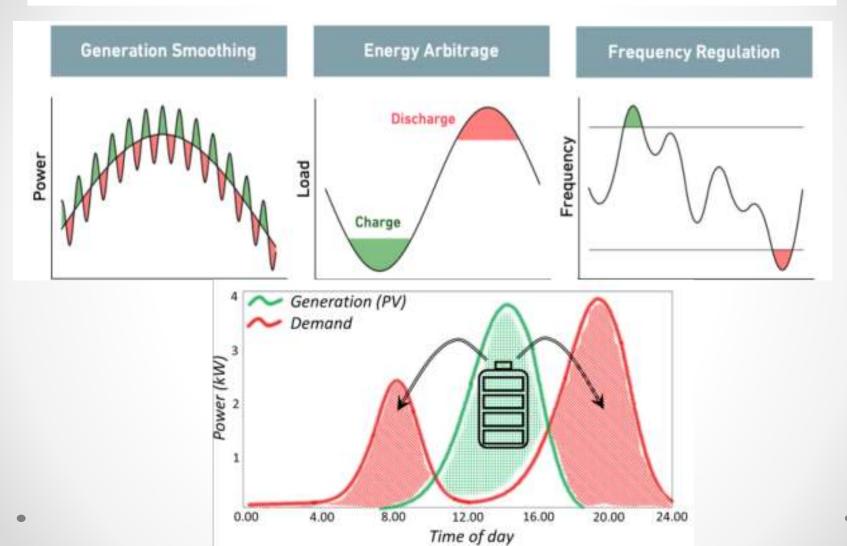
- Study most of the areas
 - Distribution
 - Transmission
 - VREs



Asian Development Bank

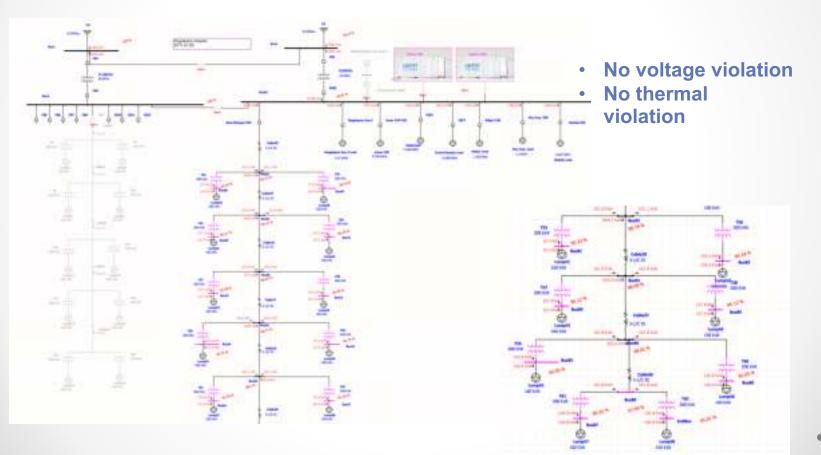
- Piloting for end user level (2MWh/1MW)
- BESS Calculator for financial and feasibility study

BESS as a solutions for stable power supply

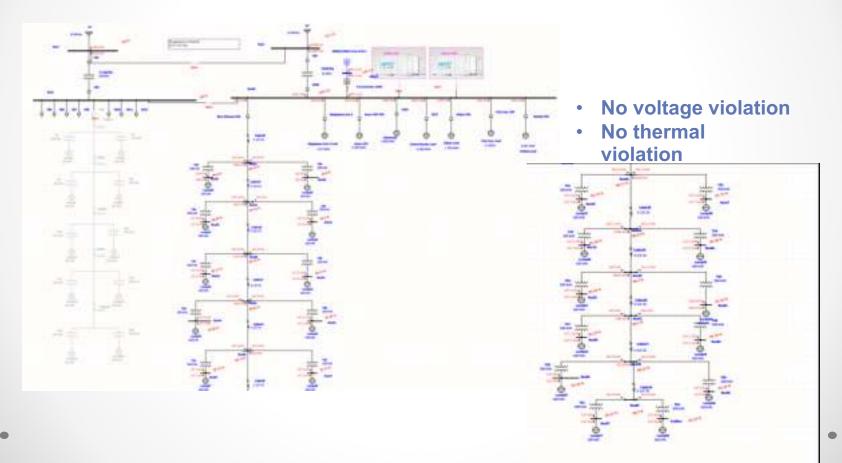


Sub-Station LF-Base Case

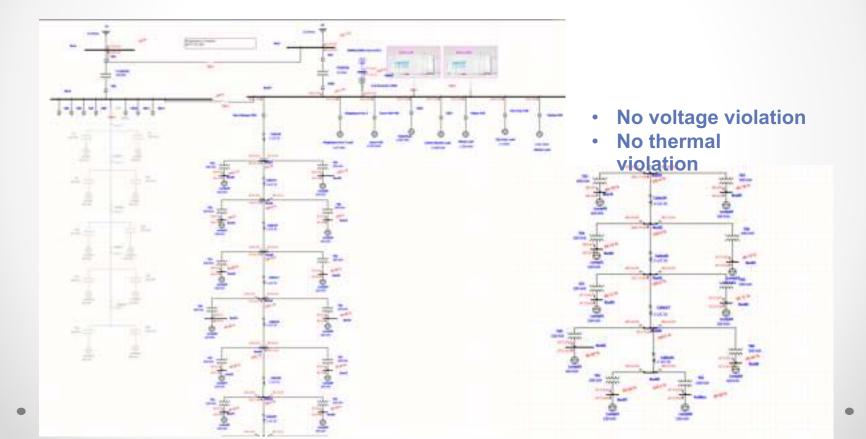
Base Case – Peak Load (Worst Case Scenario)



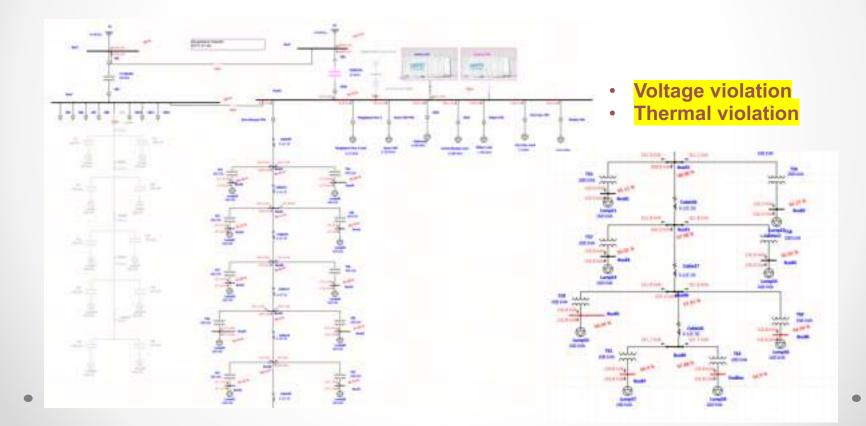
• Peak Load; BESS Dis-charging



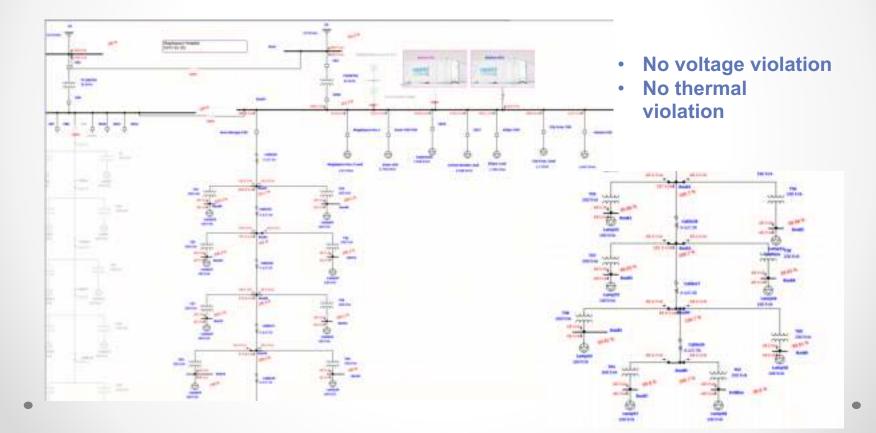
Off-peak Load; BESS charging



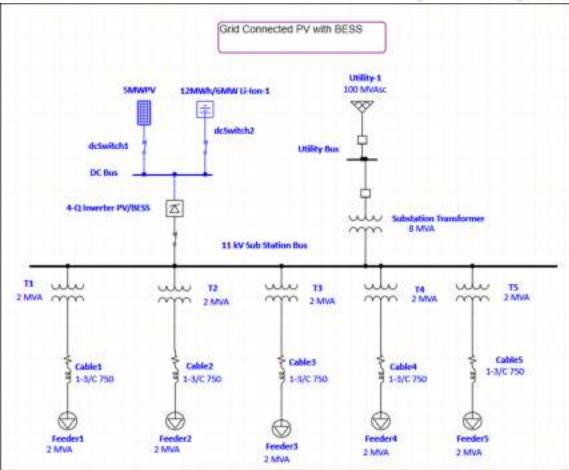
Peak Load; BESS charging



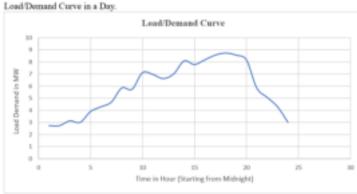
Off-peak Load; BESS Dis-charging

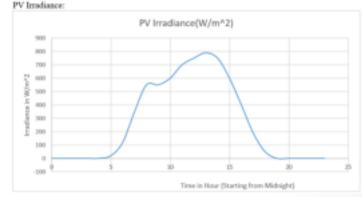


BESS and PV (VRE)

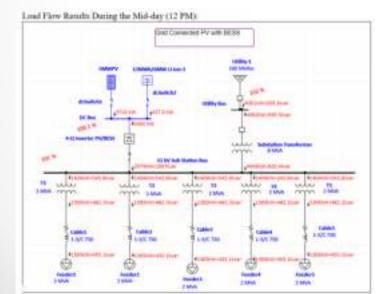


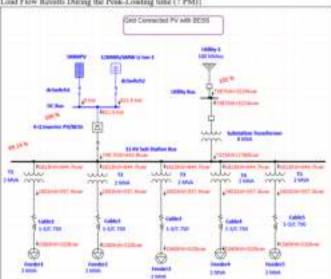
BESS and PV (VRE)









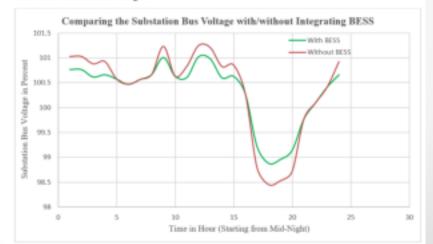


BESS and PV (VRE)

Substation Transformer Loading (Congestion Relief/Deferral):

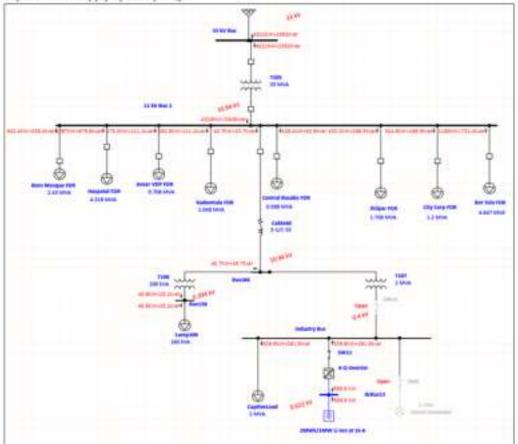


11 kV Sub-station Bus Voltage:



Captive Power

Captive Power Supply by BESS (P&Q):



Challenges

- High Initial Investment
- High bank interest rate for Financing
- Space requirement
- Climate condition (Temperature, Humidity etc), HVAC required
- Duty structure around 60%
- Regulatory, incentives
- Battery Cost >= 5c / kWh

Thank You.....