

Comparative Analysis of Approaches to Geothermal Resource Risk Mitigation

April 25, 2016 Reykjavik, Iceland

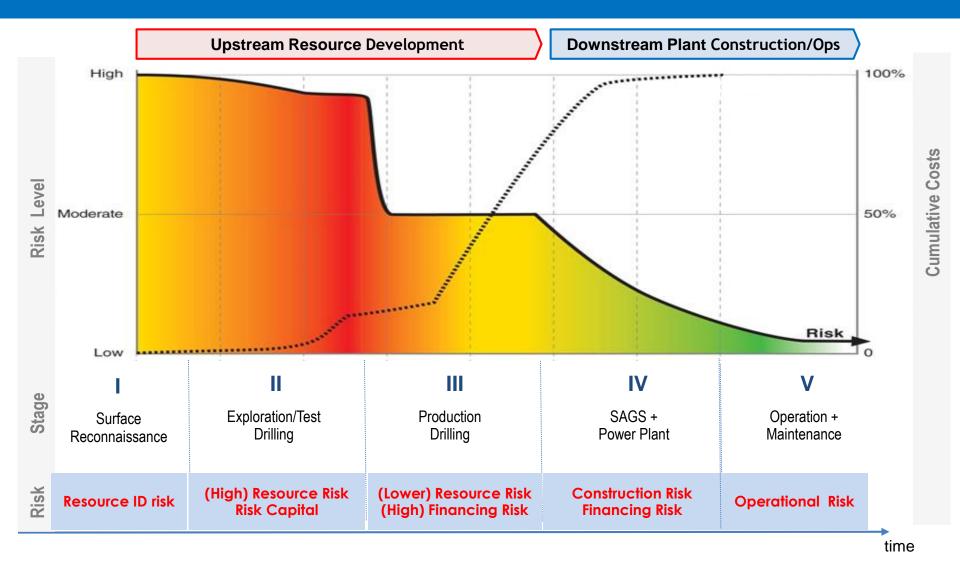
A Global Survey



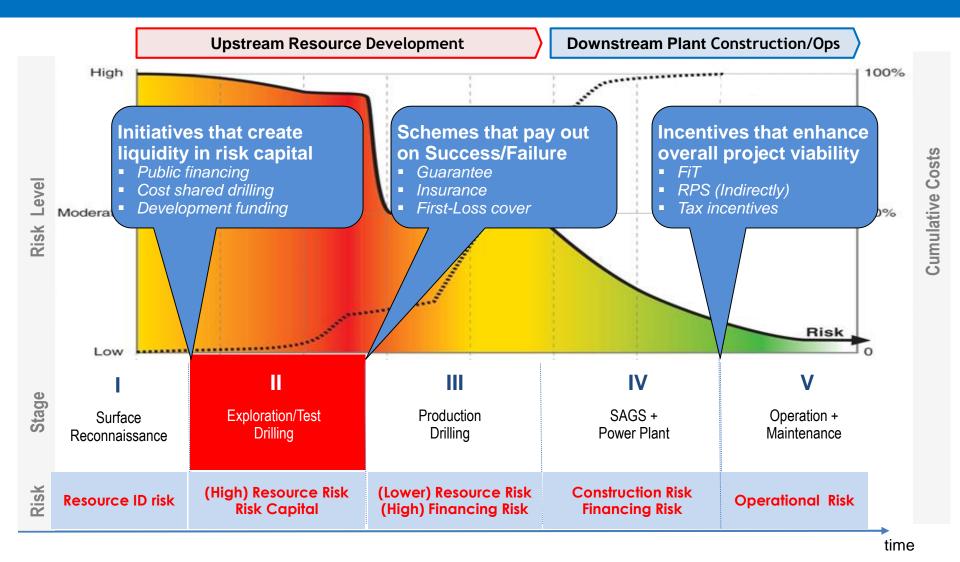
Global Geothermal
Development Plan
Roundtable Discussion



Stages and Risks of Geothermal Development



Stages and Risks of Geothermal Development







Approaches to Geothermal Resource Risk Mitigation

Government-Led Development

Public Development of All-Stages

Government-Led Exploration Drilling

Financial Schemes to Support Developers

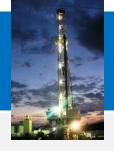
Cost-Shared Drilling

Government Guarantees

Drilling Risk Insurance

(up-front) Fiscal Incentives





Considerations for Determining and Approach

- Is it strategically appropriate and consistent with development goals?
- What are the funding requirements and is it affordable? Who is backstopping the risks/losses?
- Is there sufficient technical and human resource capacity to implement scheme?
- What is the key criteria for success?
- What has been the experience applying similar schemes in other countries?
- Is it replicable in the context of own country? Can it be sufficiently customized?





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